

PERSONAL NET WORTH STATEMENT



PERSONAL DETAILS	
Name:	
Private Address:	.....
Town:	.....
Post Code:	.....
Home Telephone No:	.....
Mobile telephone No:	.....
Date of Birth:	.....
Nationality:	.....
Marital Status:	.....
Number of Dependants:	.....
Occupation:	.....
E-Mail Address:	.....
Length of Time in Job:	.....
Annual Income:	£

BANK DETAILS	
Bank Name & Address:	
Bank Sort Code:	.....
Bank Account Number:	.....
Bank Facilities:	£
	(o/d or loan limit)

ASSETS	
Above Property:	£
Jointly Owned YES / NO	£
Stocks & Shares:	£
Vehicles:	£
Other Properties / Assets	£
Current Accounts:	£
Bonds etc	£
Deposit Accounts:	£
TOTAL ASSETS: (A)	

LIABILITIES	
Mortgage Balance(s):	£
Other Loans:	£
Bank Loans / Overdrafts	£
Credit Cards:	£
Other Guarantees:	£
TOTAL LIABILITIES: (B)	

PERSONAL WORTH (A-B) £

I CERTIFY THAT THIS IS A TRUE RECORD OF MY PERSONAL NET WORTH AT THIS DATE:

Signed _____

Date