

PERSONAL NET WORTH STATEMENT



PERSONAL DETAILS			
Name:	.....	
Private Address:	.....	
Town:	.....	Post Code:	.....
Home Telephone No:	.....	Mobile telephone No:	.....
Date of Birth:	.....	Nationality:	.....
Marital Status:	.....	Number of Dependants:	.....
Occupation:	.....	E-Mail Address:	.....
Length of Time in Job:	.....	Annual Income:	£

BANK DETAILS			
Bank Name & Address:	.....	
Bank Sort Code:	.....	Bank Account Number:	.....
Bank Facilities:	£	(o/d or loan limit)	.....

ASSETS			
Above Property:	£	Jointly Owned YES / NO	£
Stocks & Shares:	£	Vehicles:	£
Other Properties / Assets	£	Current Accounts:	£
Bonds etc	£	Deposit Accounts:	£
			TOTAL ASSETS: (A)

LIABILITIES			
Mortgage Balance(s):	£	Other Loans:	£
Bank Loans / Overdrafts	£	Credit Cards:	£
Other Guarantees:	£		
			TOTAL LIABILITIES: (B)

PERSONAL WORTH (A-B)	£
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I CERTIFY THAT THIS IS A TRUE RECORD OF MY PERSONAL NET WORTH AT THIS DATE:

Signed _____

Date _____